



PRESS RELEASE

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本稿は2024年5月16日、AIG米国本社が発表した英文プレスリリース（原文）の参考訳です。  
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## AIG、コアブリッジの株式20%を日本生命に売却

ニューヨーク、2024年5月16日 - アメリカン・インターナショナル・グループ（以下「AIG」）は本日、コアブリッジ・ファイナンシャル（以下「コアブリッジ」）の普通株式約1億2,000万株を日本生命保険相互会社（以下「日本生命」）に1株当たり31.47ドル、総額約38億ドルで売却することで合意したと発表しました。この株式はコアブリッジの発行済み株式の20%に相当します。取引条件に基づき、AIGは取引完了後2年間、コアブリッジの株式9.9%を保有し続けることに合意しました。

AIGの会長兼最高経営責任者（CEO）であるピーター・ザッフィーノは次のように述べました。

「日本生命は、日本の保険市場におけるリーダーシップで金融サービス業界ではよく知られており、その高い業績と企業としての評価は世界的に認められています。日本生命がコアブリッジの戦略的パートナーとなり、投資家として有意義な価値を付加してくれると確信しています。1,500万人のお客さまに提供する質の高いサービスと福利厚生で良く知られている日本生命における清水社長のビジョナリー・リーダーシップに敬意を表しています。」

この売却は、必要な規制当局の承認など、慣習的な完了条件が満たされることを前提として、2025年第1四半期までに完了する予定です。

ワクテル・リプトン・ローゼン・アンド・カツツが法律顧問を、J.P.モルガン・セキュリティーズLLCがAIGの財務顧問を務めました。

### 将来の見通しに関する記述

本プレスリリースおよび関連する口頭発表に含まれる記述は、将来予想に関する記述に該当する場合があります。これらの記述は歴史的事実ではなく、将来の出来事に関する関係者の見解にすぎません。将来の出来事の多くは、その性質上、本質的に不確実であり、関係者が制御できないものです。本取引が予定された期間内に完了しない可能性、あるいはまったく完了しない可能性、あるいは本取引がこれらの記述で意図されたものとは著しく異なる形態をとる可能性があります。本プレスリリースで言及されている各当事者は、その記述に対する責任を負うのみであり、他の当事者の記述を肯定またはその他の形で採用するものではありません。



## **AIG Announces Sale of a 20% Ownership Stake of Corebridge to Nippon Life**

May 16, 2024 at 5:30 AM EDT

NEW YORK--(BUSINESS WIRE)--May 16, 2024-- AIG today announced that it has reached an agreement to sell approximately 120 million shares of its Corebridge common stock to Nippon Life Insurance Company (Nippon Life) for \$31.47 per share, for an aggregate purchase price of \$3.8 billion. The shares represent 20% of the outstanding shares of Corebridge at signing. Under the terms of the transaction, AIG has agreed to maintain a 9.9% ownership stake in Corebridge for two years after the closing.

"Nippon Life is well known in the financial services industry for its leadership in the Japanese insurance market and is globally recognized for its strong performance and corporate reputation. We are pleased to have Nippon Life become a strategic partner to Corebridge and believe that they will add meaningful value as an investor," said Peter Zaffino, Chairman and CEO of AIG. "I have significant respect for President Shimizu and admire his visionary leadership of Nippon Life, which is well known for its impressive capabilities and the high quality of services and benefits it provides to 15 million clients."

This sale is expected to close by the first quarter of 2025, subject to satisfaction of customary closing conditions, including required regulatory approvals.

Wachtell, Lipton, Rosen & Katz acted as legal counsel, and J.P. Morgan Securities LLC acted as financial advisor for AIG.

### **Forward Looking Statements**

Certain statements in this press release and any related oral statements may constitute forward-looking statements. These statements are not historical facts but instead represent only the relevant party's belief regarding future events, many of which, by their nature, are inherently uncertain and outside the relevant party's control. It is possible that the transaction will not be completed within the expected timeframes or at all, or that the transaction will take a materially different form from those contemplated by these statements. Each party referenced in this press release only assumes responsibility for its statements and does not affirm or otherwise adopt the statements of any other party.

### **About AIG**

American International Group, Inc. (NYSE: AIG) is a leading global insurance organization. AIG provides insurance solutions that help businesses and individuals in approximately 190 countries and jurisdictions protect their assets and manage risks through AIG operations and network partners. For additional information, visit [www.aig.com](http://www.aig.com). This website with additional information about AIG has been provided as a convenience, and the information contained on such website is not incorporated by reference into this press release.

AIG is the marketing name for the worldwide operations of American International Group, Inc. All products and services are written or provided by subsidiaries or affiliates of American International Group, Inc. Products or services may not be available in all countries and jurisdictions, and coverage is subject to underwriting requirements and actual policy language. Non-insurance products and services may be provided by independent third parties. Certain property casualty coverages may be provided by a surplus lines insurer. Surplus lines insurers do not generally participate in state guaranty funds, and insureds are therefore not protected by such funds.

### **About Corebridge Financial**

Corebridge Financial, Inc. makes it possible for more people to take action in their financial lives. With more than \$390 billion in assets under management and administration as of March 31, 2024, Corebridge Financial is one of the largest providers of retirement solutions and insurance products in the United States. We proudly partner with financial professionals and institutions to help individuals plan, save for and achieve secure financial futures. For more information, visit [corebridgefinancial.com](http://corebridgefinancial.com) and follow us on [LinkedIn](#) and [YouTube](#). These references with additional information about Corebridge have been provided as a convenience, and the information contained on such websites is not incorporated by reference into this press release.

### **About Nippon Life Insurance Company**

Nippon Life Insurance Company is Japan's leading private life insurer, founded in 1889. It is part of the Nippon Life Group which operates in the Asia-Pacific region and globally through its core life insurance and asset management businesses.

Nippon Life Group aims to provide peace of mind through its wide range of products and services and has life insurance at its core. Through its various businesses, Nippon Life aims to enhance both policyholders' interests and the social value of the Nippon Life Group as a whole. Nippon Life will continue to enhance its business in the domestic market, which is expected to continue to show stable growth, while also pursuing its overseas strategy to secure increased growth opportunities. For more information, visit Nippon Life's global website [www.nissay.co.jp/global/](http://www.nissay.co.jp/global/). Please note that this website has been provided for reference purposes and the information contained on this website does not constitute a part of this press release.

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Source: American International Group, Inc.